

ENHANCED PLANNING WORKSHEET

for Microsoft Dynamics 365 Business Central

Align Inventory with Demand and Optimize Vendor-Driven Purchasing.



The Enhanced Planning Worksheet for Dynamics 365 Business Central simplifies inventory management and purchasing. It enhances Business Central functions with features like summaries and historical data charts. Users can monitor inventory, manage multi-location orders, and access vendor details from one interface. Designed for manufacturers and distributors, it supports complex planning with actionable insights and a streamlined workflow.

Optimize Your Operations with Advanced Inventory Planning

- **Improved Inventory Accuracy:** Helps maintain optimal inventory levels by allowing precise control over purchase and transfer orders based on real-time data.
- **Enhanced Supplier Relationships:** Facilitates better communication and coordination with vendors through detailed insights and centralized information management.
- **Reduced Manual Workloads:** Automates routine planning tasks, reducing the need for manual entry and minimizing human error.
- **Centralized Control:** Consolidates multiple planning functions into a single platform, enhancing control and visibility across all inventory management processes.
- **Operational Flexibility:** Adapts to various business needs with customizable settings, making it suitable for diverse operational strategies.
- **Efficient Resource Allocation:** Enables better utilization of storage space and resources by coordinating inventory across multiple locations.
- **Time Savings:** Streamlines planning processes, allowing staff to focus on more strategic tasks rather than time-consuming manual planning.
- **Data-Driven Decisions:** Provides a robust base of real-time data and historical insights, supporting informed decision-making and planning adjustments.
- **Scalability:** Supports business growth with scalable features that can adapt to increasing complexity and volume in inventory management.

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Typical Users:

Inventory Planners: Maintain stock levels and replenish efficiently to meet demand.

Purchasing Managers: Optimize vendor relations and plan cost-effective orders.

Supply Chain Analysts: Identify trends and support strategic inventory planning.

Operations Managers: Manage inventory across locations for smooth workflows.

Warehouse Managers: Monitor stock to streamline transfers and reduce bottlenecks.

Production Planners: Align schedules with materials and forecasts.

Distribution Managers: Ensure timely inventory transfers to key locations.

Executives: Use insights for data-driven inventory and purchasing decisions.

ENHANCED PLANNING WORKSHEET

Streamlined Planning Processes

Integrates with Dynamics 365 Business Central to consolidate and simplify inventory and purchase planning tasks.

Advanced Vendor Insights

Provides detailed views of vendor interactions and purchase histories to better manage supplier relationships.

Visual Supply and Demand Summaries

Offers clear graphical summaries of supply and demand data to aid in immediate decision-making.

Sales and Service Order Management

Automatically pulls data from active sales and service orders to prioritize real-time demands.

Customizable Planning Settings

Allows adjustment of planning parameters directly within the worksheet to tailor to specific business strategies.

Multi-Location Inventory Coordination

Manages inventory across multiple locations, optimizing space and reducing redundancy.

Automated Order Triggers

Utilizes set thresholds to initiate purchase or transfer orders, keeping inventory levels balanced.

Direct Planning Actions

Enables quick adjustments to purchase and transfer plans based on real-time business conditions.

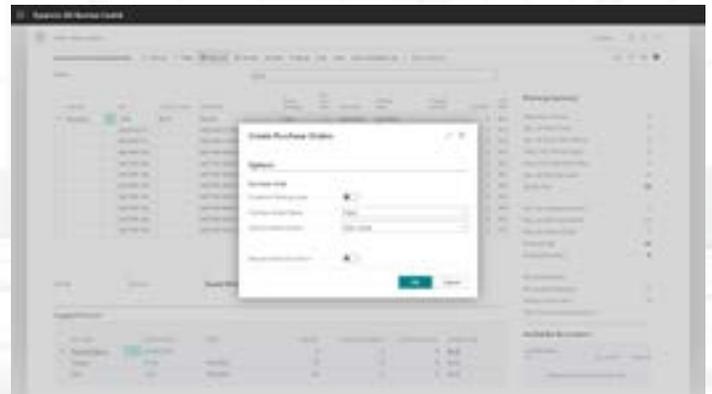
Seamless Integration with Business Central

Operates within the existing Dynamics 365 Business Central ecosystem for a unified user experience.

User-Defined Preferences

Offers personalization options to fit different operational roles and requirements within the planning process.

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