INSIGHT WORKS

ADVANCED INVENTORY COUNT

for Microsoft Dynamics 365 Business Central

★★★★★ **4.9 on Microsoft Marketplace** · **Over 1,000 Installs**

SIMPLIFY INVENTORY COUNTS WITH COMPREHENSIVE DATA ENTRY, RECONCILIATION, POSTING AND ANALYSIS TOOLS.

Cycle and physical inventory counting for Business Central that adapts to any location setup, with multiple people entering counts at once.

Advanced Inventory Count is an Insight Works extension for Business Central that simplifies inventory and cycle counts with data entry, reconciliation, posting, and analysis tools. It reduces count times and increases productivity through flexible count sheet generation, multi-user count entry, and integration with inventory barcodes. Where the standard physical inventory journal gets basic and the physical inventory order gets limiting once bins, multiple locations, or lot and serial tracking enter the picture, this app keeps the count workable and the reconciliation in one place.

Why the count holds up

Count sheets built around how you count. Generate sheets by bin, shelf, item, or a custom filter, rather than forcing every count into one fixed structure.

Multiple people, one count. Several users enter count data at the same time, so a large count does not wait on a single person working through it alone.

Runs with any location setup. Works with no locations, bins optional or mandatory, Directed Put-away and Pick, or any of those combined with lot or serial number tracking.

Paper or scanner, same count. Supports paper-based count sheets and barcode-scanned entry, with integration to handheld scanners and external data collection systems.

Lot and serial discrepancies reconcile automatically. That includes WIP counting and consumption or adjustment posting, so mismatches do not turn into manual detective work.

Catches problems before they post. A posting test report flags blocked items, missing item tracking, and missing posting groups before a batch runs, rather than failing partway through.

Who's on it

Inventory managers
Oversee inventory levels, manage stock counts, and monitor discrepancies.

Warehouse supervisors
Coordinate warehouse activities, including inventory counts.

Warehouse staff
Conduct physical counts, enter count data, and take part in reconciliation.

Quality control managers
Maintain traceability for lot- or serial-tracked items.

Financial controllers
Review inventory valuation and confirm accurate financial reporting.

Free to install and evaluate. Advanced Inventory Count installs at no cost from Microsoft Marketplace, so you can try it in a sandbox before committing to production.

Backed by over 800 resellers. Insight Works works through a global network of more than 800 Business Central resellers who can help consult, implement, and support a deployment. **See the Insight Works reseller directory**.

ADVANCED INVENTORY COUNT

for Microsoft Dynamics 365 Business Central

COUNT SHEET GENERATION

- Flexible generation by bin, shelf, item, or a custom filter, to match how a company actually counts
- Works across every Business Central location configuration: no locations, bins optional or mandatory, and Directed Put-away and Pick
- Any of those configurations can combine with lot or serial number tracking

DATA ENTRY & RECONCILIATION

- Multiple users enter count data on the same count at the same time
- Supports paper-based count sheets and scanner-based entry
- Barcode integration with handheld scanners and other external data collection systems
- Automatic reconciliation of lot and serial number discrepancies, including WIP counting and consumption and adjustment posting
- A scratchpad holds count entries through a loss of connectivity; it is lighter than the offline queue in Warehouse Insight

RECOUNTS & POSTING CHECKS

- Formal recount sheets, triggered by percentage, value, or quantity variance
- Audit trail keeps the original count alongside any later recounts
- A posting test report flags blocked items, missing item tracking, and missing posting groups before a batch posts

REPORTING & ANALYSIS

- Reconciliation reporting built to help finish counts sooner and keep inventory accounting accurate
- Reports help identify obsolete inventory and planning issues

BUSINESS CENTRAL LICENSING

- Free to install and evaluate from Microsoft Marketplace; most environments start in a sandbox for configuration before go-live
- Subscription, licensed per company: one license per company within the tenant, not per named user
- Minimum six-month term
- Requires a Business Central user license

INTEGRATION & INSTALLATION

- Installs from Microsoft Marketplace like any other Business Central extension
- Runs standalone, or alongside Warehouse Insight
- Barcode scanning devices and external data collection systems work alongside manual, paper-based entry

PREREQUISITES & COMPATIBILITY

- Runs across every supported Business Central location setup described under Count sheet generation, with no prerequisite configuration to adopt
- Combines with lot and serial number tracking where a company already uses it

SUPPORT & RESOURCES

- Knowledge base at kb.dmsiworks.com: the full manual for setup and counting workflows
- Supported directly by Insight Works, on the same contract as any other Insight Works app in use

DATA & PORTABILITY

- Counts, reconciliations, and adjustments post as standard Business Central transactions through the existing posting routines
- Removing the extension leaves posted counts and adjustments exactly where they landed, in Business Central's own tables

ALSO FROM INSIGHT WORKS

Insight Works builds 30+ apps for Microsoft Dynamics 365 Business Central, concentrated in these areas of manufacturing and distribution. If Business Central has a gap, there's a good chance we already have a solution.

Warehouse & Inventory Management
Barcode-driven receiving, put-away, picking, cycle counting, and license plate handling.

Shipping & Fulfillment
Carrier rate shopping, pick-to-ship execution, and shipment tracking.

Quality Control & Compliance
Inspections, test management, and quality documentation.

Production Planning & Scheduling
Capacity-aware scheduling, planning worksheets, and demand forecasting.

Shop Floor Execution & Maintenance
Shop floor data capture, machine maintenance, and production analysis.

Point of Sale & Data Tools
Counter sales, document attachment, label printing, and bulk data import/export.

See all Insight Works apps for Business Central

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WATCH DEMO

Available on Microsoft Marketplace

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